

## Refine Search

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L6 and (encrypt\$ or crypto\$ or decrypt\$)	1

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### Search History

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*DB=PGPB,USPT; THES=ASSIGNEE; PLUR=YES; OP=OR*

<u>L12</u>	L6 and (encrypt\$ or crypto\$ or decrypt\$)	1	<u>L12</u>
<u>L11</u>	L6 and ((check\$ or ver\$) with availab\$)	2	<u>L11</u>
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<u>L9</u>	L1 and (link\$ same Internet)	1	<u>L9</u>
<u>L8</u>	L6 and (compliment\$ or discount\$ or coupon\$)	1	<u>L8</u>
<u>L7</u>	L6 and (bid\$ or auction\$)	1	<u>L7</u>
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<u>L5</u>	L1 and friend	1	<u>L5</u>
<u>L4</u>	L3 and (pay\$ or balanc\$)	1	<u>L4</u>
<u>L3</u>	5696366.pn.	1	<u>L3</u>
<u>L2</u>	L1 and (pay\$ or balanc\$)	0	<u>L2</u>
<u>L1</u>	20030212611\$	1	<u>L1</u>

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L4: Entry 1 of 1

File: USPT

Dec 9, 1997

DOCUMENT-IDENTIFIER: US 5696366 A

**\*\* See image for Certificate of Correction \*\***

TITLE: Method for streamlining the giving of contribution and gift commitments

Detailed Description Text (96):

In the example of a social event such as a wedding, keys represent designations of a gift to "a new house fund," "a new car fund," a "new baby fund," "a fund to pay for the wedding reception." In the case of a funeral, keys represent designations of a gift to "pay for the funeral expenses fund," a "contribution to a medical research society, e.g. American Lung Association, American Heart Association, etc." a "children of the deceased fund." In the case of a graduation party social event, keys represent designations of a gift to "a college fund," "a spring break vacation fund," and the like. It is understood that keys on terminal 100 or peripheral 100 have representations appropriate to the social event.

Detailed Description Text (208):

(3) A description and good faith estimate of the value of any goods or services referred to in (2) above of, if such goods or services consist solely of intangible religious benefits a statement to that effect. The term intangible religious benefit refers to any intangible religious benefit which is provided by an organization organized exclusively for religious purposes and which generally is not sold in a commercial transaction outside the donative context. An acknowledgment is considered contemporaneous if the contributor or gift giver taxpayer obtains the acknowledgment on or before the earlier of (1) the date on which a taxpayer files a return for the taxable year in which the contribution or gift is made, or the due date (including extensions) for filing such a return. By way of example, such substantiation is provided by portable hand-held electronic contributions or gifts management terminal 100 or peripheral 100, fund-raising terminal 120, a printer, a portable hand-held electronic contributions or gifts management terminal 100 or peripheral 100, wherein portable hand-held electronic contributions or gifts management terminal 100 or peripheral 100 has its own source of electrical power and an integral printer, a card account processor 1030, a bank, a fund-raising organization, or combination thereof. The acknowledgment is a periodic statement reflecting information bearing card account balances and the like, in one embodiment.

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L27: Entry 1 of 1

File: PGPB

Nov 13, 2003

DOCUMENT-IDENTIFIER: US 20030212611 A1

TITLE: COMPUTERIZED FAMILY ADVISING SYSTEM AND METHOD FOR MAKING FUNERAL ARRANGEMENTS

Pre-Grant Publication (PGPub) Document Number:  
20030212611Detail Description Paragraph:

[0004] In arranging funeral services, most families or friends of the deceased person either stop by a funeral home or shop by phone to compare prices among funeral providers. However, obtaining only price information is problematic. First, finding out the cost of products and services over the telephone or in person can be intimidating, thereby possibly adding more stress to the already grieving family or friend. Second, a family member or friend calling or visiting a funeral provider may forget to ask about other funeral options, the terms, the conditions, and even the prices of funeral goods and services. Third, price lists fail either to provide reasonable answers to the questions that uninformed families and friends should be asking about the available funeral services and products or to enable funeral providers to present death care information in a sensitive and caring environment. Fourth, due to limited floor space in a funeral home, funeral providers have to select and choose which products to display, thereby limiting the selection of products from which a family or friend may browse and choose.

Detail Description Paragraph:

[0041] Fig. 4 depicts the preferred format of a form page 51 used to guide a user through the funeral process. A series of questions 52, each with set choices 54, are presented to the user for answering. Each of the set choices 54 has an associated radio button 56 that allows the user to indicate a preference for funeral services and products. As shown, the radio button 56 has two states either unflagged 58 or flagged 60. If radio button 56 is in the flagged state 60, a HTML tag pointing to a script file is enabled. The script file once enable can be ordered to run after the user clicks the continue button 48, or at a later defined timed.

**CLAIMS:**

31. The computer-implemented method according to claim 25 further comprising displaying an electronic response page in response to selection of one of a plurality of user actions provided by said funeral planning routine, said electronic response page providing said information on available funeral services and products in a database and enabling selection of said desired products and services from said available funeral services and products.

32. The computer-implemented method according to claim 25 further comprising presenting an electronic selection guide page; displaying a current services page in response to a selected user action for services from said electronic selection guide page and populating said current services page with existing funeral service information contained in a database.

35. The computer-implemented method according to claim 25 further comprising: storing said information in a database; updating said database by downloading from a database server updated information in response to a user selection inventory update; and updating said database with said information update.

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(17)

L27: Entry 1 of 1

File: PGPB

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## CLAIMS:

31. The computer-implemented method according to claim 25 further comprising displaying an electronic response page in response to selection of one of a plurality of user actions provided by said funeral planning routine, said electronic response page providing said information on available funeral services and products in a database and enabling selection of said desired products and services from said available funeral services and products.

32. The computer-implemented method according to claim 25 further comprising presenting an electronic selection guide page; displaying a current services page in response to a selected user action for services from said electronic selection guide page and populating said current services page with existing funeral service information contained in a database.

35. The computer-implemented method according to claim 25 further comprising: storing said information in a database; updating said database by downloading from a database server updated information in response to a user selection inventory update; and updating said database with said information update.

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L31: Entry 1 of 2

File: USPT

Dec 9, 1997

DOCUMENT-IDENTIFIER: US 5696366 A

**\*\* See image for Certificate of Correction \*\***

TITLE: Method for streamlining the giving of contribution and gift commitments

Abstract Text (1):

A method of streamlining, simplifying and inducing the giving of contributions or gifts by prospective contributors or gift givers, receiving and immediately capturing thereof upon receipt is provided. The method comprises the steps of providing a stimulus for evoking an impulse to make a monetary contribution or gift commitment. The stimulus is selected from the group consisting of an audio stimulus, a video stimulus, and an audio/visual stimulus. The method further consists of the step of spreading amidst a crowd of prospective contributors or gift givers a plurality of electronic contributions or gifts management devices for immediate capture of a string of data that includes successive monetary contributions or gifts and batch off-loading of the data from the contributions or gifts management device whereby recordation of each of the contributions is uninterrupted by a verification of validation and/or authorization. The latent contribution potential of the crowd of prospective gift givers or contributors is activated and the contribution or gift preferences of the gift givers or contributors is accommodated. The contribution is selected from the group consisting of a political contribution, a charitable contribution, and a religious contribution, and the step of spreading includes advancing, dispersing, distributing, migrating, interspersing, and disseminating the devices; and the devices are optionally self-powered. The monetary gift is selected from the group consisting of a wedding gift, a funeral gift, a christening gift, a birthday gift, an anniversary gift, a graduation gift, a mother's day gift, a father's day gift, a baby shower gift, a first holy communion gift, a religious rite gift, and a baptism gift.

Application Filing Date (1):

19950717

Brief Summary Text (17):

Gift recipients have no convenient way of facilitating the making of gifts at social occasions by way of information bearing card. There social occasions include weddings, birthday parties, christenings, funerals, other religious rites, and the like. There exists a need for a method of facilitating and inducing the making of monetary gifts made by information bearing card that immediately records successive gifts rapidly at weddings, birthday parties, baptisms, graduations, anniversaries, and the like. There also exists a need for a contributions and gifts management terminal or peripheral that increases the immediate recordation of a plurality of successive by eliminating portions of the decision making process surrounding the making of a plurality of successive contributions including the time needed to select a preferred gift amount.

Brief Summary Text (21):

These and other objects of the present invention are achieved in a method of simplifying and inducing the giving of monetary contributions or monetary gifts by prospective contributor or gift givers, entering, and optionally receiving and immediately recording thereof upon receipt. The method includes the steps of

optionally providing a stimulus evoking an impulse to make a monetary contribution or gift commitment. The stimulus is selected from the group consisting of an audio stimulus, a video stimulus, and an audio/visual stimulus. The method further includes the step of dispersing through a crowd of prospective contributors or gift givers a plurality of electronic contributions or gifts management terminals or peripherals for immediately making of record a sequence; series; continuous; consecutive; chain and/or string of data sets comprised of successive contributions or gifts and batch off-loading of the data sets from an electronic contribution or gift management terminal or peripheral to a second device whereby recordation of each of the contributions is uninterrupted by validation and/or authorization. The monetary contribution is selected from the group consisting of a political contribution, a charitable contribution, and a religious contribution, and the terminals or peripherals are self-powered in a variant. The monetary gift is selected from the group consisting of a wedding gift, a funeral gift, a christening gift, a birthday gift, an anniversary gift, a graduation gift, a mother's day gift, a father's day gift, a baby shower gift, a first holy communion gift, a religious rite gift, and a baptism gift. The contributions or gifts are optionally made on the terminal or peripheral unimpeded by verification of authorization so that the throughput of contributions or gifts made on the terminal or peripheral is greatly enhanced, the terminal or peripheral is provided prior to the dissipation of the contribution or gift giving potential of the contributors or gift givers.

Brief Summary Text (23):

The contribution is selected from the group consisting of a political contribution, a charitable contribution, and a religious contribution, and the step of spreading includes advancing, dispersing, distributing, migrating, interspersing, and disseminating the terminals or peripherals; and the terminals or peripherals are optionally self-powered. The monetary gift is selected from the group consisting of a wedding gift, a funeral gift, a christening gift, a birthday gift, an anniversary gift, a graduation gift, a mother's day gift, a father's day gift, a baby shower gift, a first holy communion gift, a religious rite gift, and a baptism gift.

Drawing Description Text (4):

FIG. 1b is a flow chart illustrating the functionality of optional donation communication servicing software and associated hardware of an exemplary fund-raising contributions and gifts management terminal according to the present invention;

Drawing Description Text (6):

FIG. 1d is a flow chart illustrating the functionality of optional tallier servicing software and associated hardware for executing an optional donation session according the present invention;

Detailed Description Text (2):

FIG. 1 illustrates an overall configuration of a contributions and gifts management terminal or peripheral network according to the present invention. An electronic contributions or gifts management terminal 100 or peripheral 100 is used by a fund-raiser or gift recipient at a fund-raising event or social event for the solicitation and receiving of contributions and gifts. Fund raising events include charity balls, political fund raising dinners, benefit concerts, sports events, door to door contribution or gift solicitation, personal contribution or gift solicitation, and the like. Social events include weddings, funerals, interments, last rites, burials, burial ceremonies, anniversaries, birthday parties, graduation parties, religious rite events, and the like.

Detailed Description Text (96):

In the example of a social event such as a wedding, keys represent designations of a gift to "a new house fund," "a new car fund," a "new baby fund," "a fund to pay for the wedding reception." In the case of a funeral, keys represent designations of a gift to "pay for the funeral expenses fund," a "contribution to a medical



research society, e.g. American Lung Association, American Heart Association, etc." a "children of the deceased fund." In the case of a graduation party social event, keys represent designations of a gift to "a college fund," "a spring break vacation fund," and the like. It is understood that keys on terminal 100 or peripheral 100 have representations appropriate to the social event.

Detailed Description Text (100):

The keys 911, 912, and 913 can represent organizations such as the American Red Cross, American Cancer Society, American Diabetes Society, or other fund-raising organizations or gift recipients. As will be appreciated contributions and gifts can be gathered at funeral homes, wedding receptions, hospitals, charitable balls, concerts, and the like, for these various causes.

Detailed Description Text (246):

The method illustrated is used in gatherings or assemblages of group 4000 in which the monetary contribution or gift is selected from the group consisting of a political contribution, a charitable contribution, and a religious contribution. It is further understood that where gifts are made rather than contributions of the type referenced above, the monetary gift is selected from the group consisting of a wedding gift, a funeral gift, a christening gift, a birthday gift, an anniversary gift, a graduation gift, a mother's day gift, a father's day gift, a baby shower gift, a first holy communion gift, and a baptism gift. Basically, monetary gifts are included that are given for social events, civic events and religious events.

Detailed Description Text (249):

It is further appreciated that the method and devices described herein have general applicability in social events in which groups, crowds or throngs of contributors or gift givers are assembled and gifts or contributions made. For example, in the methods described herein the monetary gift is selected from the group consisting of a wedding gift, a funeral gift, a christening gift, a birthday gift, an anniversary gift, a graduation gift, a mother's day gift, a father's day gift, a baby shower gift, a first holy communion gift, and a baptism gift.

Detailed Description Text (297):

The variable X.sub.i is the ability of a speaker or solicitor of a contribution or gift to incite the group 4000 to action. The speaker is the stimulus evoking an impulse to make a contribution or gift by contributors or gift givers in group or crowd 4000. The more charismatic the speaker or solicitor of contributions and gifts 4088 (FIG. 17e), the more likely a respective contributor or gift giver.sub.n, or group 4000, will be to make a larger respective individual contribution or gift or cumulative contributions and gifts. By way of example, a candidate for political office provides a stimulus evoking an impulse in his supporters to consummate contributions or gifts in the field on electronic contributions or gifts management terminal 100 or peripheral 100 by a rousing speech. By way of example, a clergy member provides a stimulus by evoking a plurality of impulses in group 4000 at a service or fund-raiser to make a larger cumulative contribution on electronic contributions or gifts management terminal 100 or peripheral 100. By way of contrast, with the envelope donation system the amount of contribution or gift is generally fixed prior to the service. Consequently, impulse giving by contributors or gift givers in group 4000 is not induced or facilitated and Xi is not increased. The provision of or dispersal of contributions or gifts management terminal 100 or peripheral 100 or a plurality of terminals 100 and/or peripherals 100 harnesses the spontaneous impulse giving potential that is created by the incitement to action created by an external stimulus, e.g. a speech, a moving motion picture, and other auditory or visual stimulus designed to evoke a psychological response, e.g. sympathy, anger, compassion, thanksgiving, contrition, etc., conducive to the making of a monetary contribution or gift commitment.

Detailed Description Text (326):

For example, a contributor or gift giver who makes a small contribution or gift on an annual basis, e.g. \$50, for fifty or sixty years, will give \$2500 over a fifty year period, and \$3000 over a sixty year period. Therefore, electronic contributions or gifts management terminal 100 or peripheral 100, terminal 120, a card account processor, or combination thereof, provides a system and method for facilitating the tracking or keeping an account of the cumulative contributions and gifts of respective contributors or gift givers. In one mode of operation, terminal 100 or peripheral 100, terminal 120, computer 3397, or combination thereof, monitors the frequency of donations made by a multiplicity of contributors or gift givers.

Detailed Description Text (331):

As illustrated in FIGS. 17f and 17g, electronic contributions or gifts management terminal 100 or peripheral 100 utilizes message prompts displayed on display 840 to communicate wish list item prompts 4094, 4096, 4100, and 4102. Wish list item prompts are stimulus that evoke an impulse to make a contribution or gift. Wish list item prompts generally present needs for items the fund-raising organization of gift recipient has for specific projects. For example, wish list items for a political candidate includes a phone system for a campaign, the printing of 5000 copies of a newsletter to be sent to voters, etc. Wish list items for a wedding might include a new car, a new house, a television set, spending money for a honeymoon, and the like. Wish list items for a funeral might include a monetary gift to a research foundation, e.g. the American Heart Association (where the individual died from a heart attack), the American Lung Association (where the individual died from lung cancer), for the spouse or children of the deceased. A wish list item for a christening or baptism includes a monetary gift for a college fund, for the child's toys, etc. Exemplary, wish list items for an anniversary include a trip for a second honeymoon and the like. It is understood that wish list items are programmed into terminal 100 or peripheral 100 as a function of the social event the terminals or peripherals are used at. It is further appreciated that the wish list data, and contribution or gift data are further correlated in a variant of the mode of operation of the terminal or peripheral. This correlated data is then immediately recorded onto a report in one variant. In yet a further variant, terminal 100, peripheral 100, terminal 120, peripheral 120, provides for the automatic and customized generation by way of a remote printer of customized thank you cards for the contributors or gift givers. The customized thank you cards comprise gift giver name data, address data and optional wish list item data. The mode of operation and method described herein significant streamline the acknowledgment of gifts and contributions.

CLAIMS:

3. The method of claim 1 in which said monetary gift commitment data input is selected from the group consisting of a wedding gift commitment data input, a funeral gift commitment data input, a christening gift commitment data input, a birthday gift commitment data input, an anniversary gift commitment data input, a graduation gift commitment data input, a mother's day gift commitment data input, a father's day gift commitment data input, a baby shower gift commitment data input, a first holy communion gift commitment data input, a religious rite gift commitment data input, and a baptism gift commitment data input.

4. The method of claim 1 in which said monetary gift commitment data input is selected from the group consisting of a wedding gift commitment data input, a funeral gift commitment data input, a christening gift commitment data input, a birthday gift commitment data input, an anniversary gift commitment data input, a graduation gift commitment data input, a mother's day gift commitment data input, a father's day gift commitment data input, a baby shower gift commitment data input, a first holy communion gift commitment data input, and a baptism gift commitment data input, and in which the devices are self-powered.

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L34: Entry 1 of 1

File: USPT

Dec 9, 1997

DOCUMENT-IDENTIFIER: US 5696366 A

**\*\* See image for Certificate of Correction \*\***

TITLE: Method for streamlining the giving of contribution and gift commitments

Abstract Text (1):

A method of streamlining, simplifying and inducing the giving of contributions or gifts by prospective contributors or gift givers, receiving and immediately capturing thereof upon receipt is provided. The method comprises the steps of providing a stimulus for evoking an impulse to make a monetary contribution or gift commitment. The stimulus is selected from the group consisting of an audio stimulus, a video stimulus, and an audio/visual stimulus. The method further consists of the step of spreading amidst a crowd of prospective contributors or gift givers a plurality of electronic contributions or gifts management devices for immediate capture of a string of data that includes successive monetary contributions or gifts and batch off-loading of the data from the contributions or gifts management device whereby recordation of each of the contributions is uninterrupted by a verification of validation and/or authorization. The latent contribution potential of the crowd of prospective gift givers or contributors is activated and the contribution or gift preferences of the gift givers or contributors is accommodated. The contribution is selected from the group consisting of a political contribution, a charitable contribution, and a religious contribution, and the step of spreading includes advancing, dispersing, distributing, migrating, interspersing, and disseminating the devices; and the devices are optionally self-powered. The monetary gift is selected from the group consisting of a wedding gift, a funeral gift, a christening gift, a birthday gift, an anniversary gift, a graduation gift, a mother's day gift, a father's day gift, a baby shower gift, a first holy communion gift, a religious rite gift, and a baptism gift.

Application Filing Date (1):

19950717

Brief Summary Text (17):

Gift recipients have no convenient way of facilitating the making of gifts at social occasions by way of information bearing card. There social occasions include weddings, birthday parties, christenings, funerals, other religious rites, and the like. There exists a need for a method of facilitating and inducing the making of monetary gifts made by information bearing card that immediately records successive gifts rapidly at weddings, birthday parties, baptisms, graduations, anniversaries, and the like. There also exists a need for a contributions and gifts management terminal or peripheral that increases the immediate recordation of a plurality of successive by eliminating portions of the decision making process surrounding the making of a plurality of successive contributions including the time needed to select a preferred gift amount.

Brief Summary Text (21):

These and other objects of the present invention are achieved in a method of simplifying and inducing the giving of monetary contributions or monetary gifts by

prospective contributor or gift givers, entering, and optionally receiving and immediately recording thereof upon receipt. The method includes the steps of optionally providing a stimulus evoking an impulse to make a monetary contribution or gift commitment. The stimulus is selected from the group consisting of an audio stimulus, a video stimulus, and an audio/visual stimulus. The method further includes the step of dispersing through a crowd of prospective contributors or gift givers a plurality of electronic contributions or gifts management terminals or peripherals for immediately making of record a sequence; series; continuous; consecutive; chain and/or string of data sets comprised of successive contributions or gifts and batch off-loading of the data sets from an electronic contribution or gift management terminal or peripheral to a second device whereby recordation of each of the contributions is uninterrupted by validation and/or authorization. The monetary contribution is selected from the group consisting of a political contribution, a charitable contribution, and a religious contribution, and the terminals or peripherals are self-powered in a variant. The monetary gift is selected from the group consisting of a wedding gift, a funeral gift, a christening gift, a birthday gift, an anniversary gift, a graduation gift, a mother's day gift, a father's day gift, a baby shower gift, a first holy communion gift, a religious rite gift, and a baptism gift. The contributions or gifts are optionally made on the terminal or peripheral unimpeded by verification of authorization so that the throughput of contributions or gifts made on the terminal or peripheral is greatly enhanced, the terminal or peripheral is provided prior to the dissipation of the contribution or gift giving potential of the contributors or gift givers.

Brief Summary Text (23):

The contribution is selected from the group consisting of a political contribution, a charitable contribution, and a religious contribution, and the step of spreading includes advancing, dispersing, distributing, migrating, interspersing, and disseminating the terminals or peripherals; and the terminals or peripherals are optionally self-powered. The monetary gift is selected from the group consisting of a wedding gift, a funeral gift, a christening gift, a birthday gift, an anniversary gift, a graduation gift, a mother's day gift, a father's day gift, a baby shower gift, a first holy communion gift, a religious rite gift, and a baptism gift.

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FIG. 1b is a flow chart illustrating the functionality of optional donation communication servicing software and associated hardware of an exemplary fund-raising contributions and gifts management terminal according to the present invention;

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FIG. 1d is a flow chart illustrating the functionality of optional tallier servicing software and associated hardware for executing an optional donation session according the present invention;

Detailed Description Text (2):

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In the example of a social event such as a wedding, keys represent designations of a gift to "a new house fund," "a new car fund," a "new baby fund," "a fund to pay

for the wedding reception." In the case of a funeral, keys represent designations of a gift to "pay for the funeral expenses fund," a "contribution to a medical research society, e.g. American Lung Association, American Heart Association, etc." a "children of the deceased fund." In the case of a graduation party social event, keys represent designations of a gift to "a college fund," "a spring break vacation fund," and the like. It is understood that keys on terminal 100 or peripheral 100 have representations appropriate to the social event.

Detailed Description Text (100):

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It is further appreciated that the method and devices described herein have general applicability in social events in which groups, crowds or throngs of contributors or gift givers are assembled and gifts or contributions made. For example, in the methods described herein the monetary gift is selected from the group consisting of a wedding gift, a funeral gift, a christening gift, a birthday gift, an anniversary gift, a graduation gift, a mother's day gift, a father's day gift, a baby shower gift, a first holy communion gift, and a baptism gift.

Detailed Description Text (297):

The variable X.sub.i is the ability of a speaker or solicitor of a contribution or gift to incite the group 4000 to action. The speaker is the stimulus evoking an impulse to make a contribution or gift by contributors or gift givers in group or

crowd 4000. The more charismatic the speaker or solicitor of contributions and gifts 4088 (FIG. 17e), the more likely a respective contributor or gift giver.sub.n, or group 4000, will be to make a larger respective individual contribution or gift or cumulative contributions and gifts. By way of example, a candidate for political office provides a stimulus evoking an impulse in his supporters to consummate contributions or gifts in the field on electronic contributions or gifts management terminal 100 or peripheral 100 by a rousing speech. By way of example, a clergy member provides a stimulus by evoking a plurality of impulses in group 4000 at a service or fund-raiser to make a larger cumulative contribution on electronic contributions or gifts management terminal 100 or peripheral 100. By way of contrast, with the envelope donation system the amount of contribution or gift is generally fixed prior to the service. Consequently, impulse giving by contributors or gift givers in group 4000 is not induced or facilitated and Xi is not increased. The provision of or dispersal of contributions or gifts management terminal 100 or peripheral 100 or a plurality of terminals 100 and/or peripherals 100 harnesses the spontaneous impulse giving potential that is created by the incitement to action created by an external stimulus, e.g. a speech, a moving motion picture, and other auditory or visual stimulus designed to evoke a psychological response, e.g. sympathy, anger, compassion, thanksgiving, contrition, etc., conducive to the making of a monetary contribution or gift commitment.

Detailed Description Text (326):

For example, a contributor or gift giver who makes a small contribution or gift on an annual basis, e.g. \$50, for fifty or sixty years, will give \$2500 over a fifty year period, and \$3000 over a sixty year period. Therefore, electronic contributions or gifts management terminal 100 or peripheral 100, terminal 120, a card account processor, or combination thereof, provides a system and method for facilitating the tracking or keeping an account of the cumulative contributions and gifts of respective contributors or gift givers. In one mode of operation, terminal 100 or peripheral 100, terminal 120, computer 3397, or combination thereof, monitors the frequency of donations made by a multiplicity of contributors or gift givers.

Detailed Description Text (331):

As illustrated in FIGS. 17f and 17g, electronic contributions or gifts management terminal 100 or peripheral 100 utilizes message prompts displayed on display 840 to communicate wish list item prompts 4094, 4096, 4100, and 4102. Wish list item prompts are stimulus that evoke an impulse to make a contribution or gift. Wish list item prompts generally present needs for items the fund-raising organization of gift recipient has for specific projects. For example, wish list items for a political candidate includes a phone system for a campaign, the printing of 5000 copies of a newsletter to be sent to voters, etc. Wish list items for a wedding might include a new car, a new house, a television set, spending money for a honeymoon, and the like. Wish list items for a funeral might include a monetary gift to a research foundation, e.g. the American Heart Association (where the individual died from a heart attack), the American Lung Association (where the individual died from lung cancer), for the spouse or children of the deceased. A wish list item for a christening or baptism includes a monetary gift for a college fund, for the child's toys, etc. Exemplary, wish list items for an anniversary include a trip for a second honeymoon and the like. It is understood that wish list items are programmed into terminal 100 or peripheral 100 as a function of the social event the terminals or peripherals are used at. It is further appreciated that the wish list data, and contribution or gift data are further correlated in a variant of the mode of operation of the terminal or peripheral. This correlated data is then immediately recorded onto a report in one variant. In yet a further variant, terminal 100, peripheral 100, terminal 120, peripheral 120, provides for the automatic and customized generation by way of a remote printer of customized thank you cards for the contributors or gift givers. The customized thank you cards comprise gift giver name data, address data and optional wish list item data. The

mode of operation and method described herein significant streamline the acknowledgment of gifts and contributions.

CLAIMS:

3. The method of claim 1 in which said monetary gift commitment data input is selected from the group consisting of a wedding gift commitment data input, a funeral gift commitment data input, a christening gift commitment data input, a birthday gift commitment data input, an anniversary gift commitment data input, a graduation gift commitment data input, a mother's day gift commitment data input, a father's day gift commitment data input, a baby shower gift commitment data input, a first holy communion gift commitment data input, a religious rite gift commitment data input, and a baptism gift commitment data input.

4. The method of claim 1 in which said monetary gift commitment data input is selected from the group consisting of a wedding gift commitment data input, a funeral gift commitment data input, a christening gift commitment data input, a birthday gift commitment data input, an anniversary gift commitment data input, a graduation gift commitment data input, a mother's day gift commitment data input; a father's day gift commitment data input, a baby shower gift commitment data input, a first holy communion gift commitment data input, and a baptism gift commitment data input, and in which the devices are self-powered.

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Generate Collection

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L12: Entry 1 of 1

File: USPT

Dec 9, 1997

DOCUMENT-IDENTIFIER: US 5696366 A

**\*\* See image for Certificate of Correction \*\***

TITLE: Method for streamlining the giving of contribution and gift commitments

Detailed Description Text (66):

In the case of a debit card 150 contribution or gift via a electronic contributions or gifts management terminal 100 or peripheral 100, the contributor or gift giver can authorize the fund-raising organization or gift recipient to use a secret identification number associated with his debit card account in order to allow the organization to automatically obtain the contribution or gift without seeking subsequent authorization from the contributor or gift giver. Alternatively, the contributor or gift giver may enter his personal identification number (PIN) into electronic contributions or gifts management terminal 100 or peripheral 100, terminal 120, or combination thereof, and electronic contributions or gifts management terminal 100 or peripheral 100, 120, or combination thereof, stores the PIN in an encrypted form for later processing. In this scenario, the contributor or gift giver need only perform the action of swiping or inserting, as required, card 150 through processor 160/240 on electronic contributions or gifts management terminal 100 or peripheral 100 to make a contribution or gift. The secret identification number is associated or correlated with the card information, contribution or gift amount information, or combination thereof, and forwarded to a card account processor for post processing. In this scenario post processing includes obtaining appropriate authorizations, and crediting and debiting the contributor or gift giver's account and the fund-raising organizations account, or combination thereof, as required.

Detailed Description Text (67):

The present invention also makes provision that a contributor or gift giver need not disclose a contributor's or gift giver's card 145/150 account authorization code to the fund-raising organization or gift recipient for security reasons but still may wish to make a card 145/150 contribution or gift. In this case, the present invention contemplates that the fund-raiser's or gift recipient's terminal 120 or peripheral 120, electronic contributions or gifts management terminal 100 or peripheral 100, or combination thereof, has an input 307 that allows for entry of the contributor's or gift giver's card 145/150 account authorization code so that it is encrypted and only decipherable and usable by the fund-raiser's or gift recipient's terminal 120 or peripheral 120, electronic contributions or gifts management terminal 100 or peripheral 100, a card account processor, or combination thereof, for processing the card 145/150 contribution or gift. An advantage of this feature is added security for the contributor or gift giver. The present invention also contemplates using a touch sensitive screen, not shown, to input, a contributor or gift giver's name, credit card and/or debit account information, the collection for which the contribution or gift is made if there are multiple collections, and the like.

Detailed Description Text (151):

In another variant of peripheral 100, self-powered peripheral 100 consists essentially of card reader 307; optional program storage having routines for